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SEP 2 8 1993

Mitchell Lazarus Tel: 202/857-6466 Fax: 202/857-6395 William F. Caton, Acting Secretary Federal Communications Commission Room 222 -- Mail Stop 1170 1919 M Street N.W. Washington DC 20554 FEDERAL COMMUNICATIONS COMMISSION OFFICE OF THE SECRETARY

Re: Ex Parte Communication in PR Docket No. 93-61, Automatic Vehicle Monitoring

Dear Mr. Caton:

Pursuant to Section 1.1206(a)(2) of the Commission's Rules, I am filing the original and one copy of this letter to report an ex parte communication in the above-referenced proceeding.

Yesterday afternoon Dr. Frederic P. Heiman, Executive Vice President, and Raymond A. Martino, Director, RF Engineering, of Symbol Technologies, Inc. ("Symbol") met with David R. Siddall, Chief, Frequency Allocation Branch, Office of Engineering and Technology. They were accompanied by Peter Tannenwald of this firm and the undersigned.

Messrs. Heiman and Martino reiterated and expanded on the views that Symbol expressed in the Comments and Reply Comments it has filed in this proceeding.

Attached is a copy of documents that Symbol's representatives left with the Commission staff.

If there are any questions about this notice, please call me at the number above.

Respectfully submitted,

Winenen Lazar

Enclosure

cc: David R. Siddall Frederic P. Heiman

Raymond A. Martino



SEP 2 8 1993

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Presentation To The:

Federal Communications Commission

Fred P. Heiman Executive Vice President Symbol Technologies, Inc. 27 - 28 September 1993

Agenda

- Background
 - Symbol Technologies, Inc.
- Commercial Success Of Part 15 Systems
 - Encouraged By The FCC
 - Many Suppliers And Well-Known Users
 - Efficient Use Of The 902 928 MHz Band
 - Created Jobs And Increased Productivity
- Focus On The Retail Marketplace
 - -Spectrum One®
 - The Wireless Store
- Options And Recommendation

Symbol's Product Focus

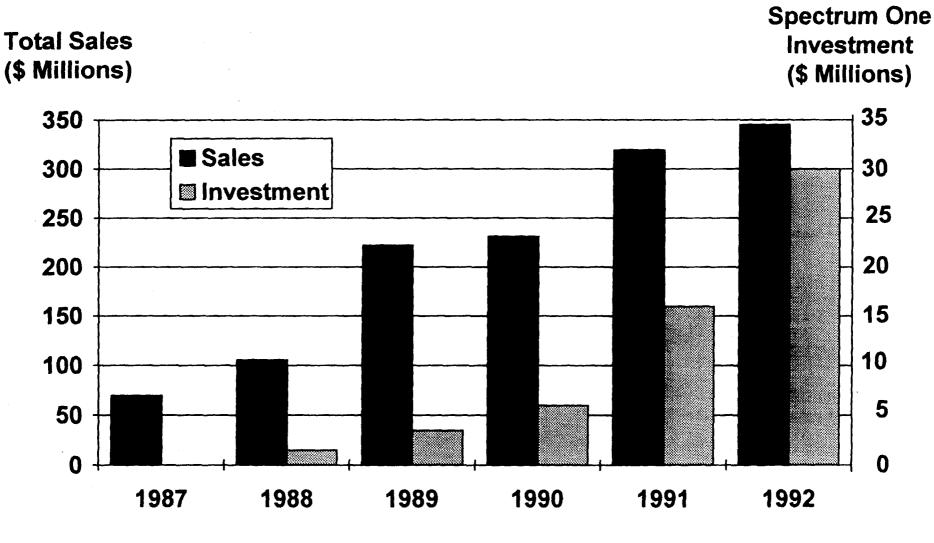
Focused Products For The Retail Pipeline

> 1D And 2D Bar Code Data Capture Products Across All Market Segments

Capitalizing on our core competencies in:

- Wireless Communications Systems
- Bar Code Scanning (1D and 2D)
- Application-Specific Portable Computing

Symbol Technologies, Inc.



→ Total investment through 1992 exceeds \$80 million.

Part 15 Systems Are Successful

- The FCC encouraged use of the 902 928 MHz band:
 "The Experiment Was Successful."
- Opening up this band to high speed data communications:
 - Created jobs in <u>every</u> major industrial sector:

Retail Transportation Office Military
Industrial Factory Consumer Health Care

- Created a revolution in the <u>retail</u> industry resulting in improved productivity
- Could do the same in the <u>health care</u> industry, resulting in lower costs
- Enabled efficient use of the band with minimum government intervention

Part 15 Systems Are Successful

- For the most part, the suppliers and users are not "FCC Savvy" businesses.
- The 1989 revisions were seen as continuing support of this band by the FCC.
- Based on success in the 902 928 MHz band:
 - The IEEE 802.11 committee has been meeting for two years to set a spread spectrum RF LAN standard for communications in the 2.4 GHz ISM band.
 - The ETSI Group In Europe is in the process of approving spread spectrum communications in the 2.400 2.500 GHz band.
 - Japan¹ has approved spread spectrum communications in the 2.471 - 2.497 GHz band.

¹ Financial hardship to pioneering U.S. companies will reward late-coming Japanese companies with easily won market share in the U.S.

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Partial RF LAN Vendor List

Symbol Technologies

Telxon

NCR (Division Of AT&T)

California Microwave

Norand

LXE

Proxim

Xircom

IBM

Intermec

Cylink

Telesystems

Apple Computer

Omni-Point

O'Neil Comm.

Clinicom

Motorola

GEC Plessey

Vendors to the <u>industrial and retail</u> LAN market segment only. Does not include vendors of wireless phones, PBXs, WANs, etc.

Industrial And Retail Markets

Includes only spread spectrum LAN Systems

Symbol

Market Share 30%

Installed Base > \$75 million

Investment > \$80 million

Total Market Segment

Installed Base > \$250 million

Investment > \$275 million

Growth Rate > 50% per year

These numbers no not include wireless phones, wireless PBXs, office LANs, alarm systems, point-to-point communications and other Part 15 products. Others estimate the <u>total</u> market to be about \$2 billion.

Partial Symbol Customer List

IBM Corp.

J.C. Penney

AT&T

K mart

General Mills

GSA (U.S.)

SAS Airlines

Haggar Apparel

Eddie Bauer

Hudson Bay Co.

Zellers

Hughes Aircraft

Neutrogena

So. Cal. Edison

Penn. P & L

Phillip Morris

Price Mart

Hewlett Packard

Toys "R" Us

Wal*Mart

Frank's Nursery

Kids "R" Us

Kraft General Foods

The Gap

Lowes

Lumberland

Lord & Taylor

Mazda

McKesson Drugs

Smith's Food & Drug

DSL Transportation

Synoptics

Target Stores

Puritan Bennett

Mervyn's Stores

Mitsubishi

Monsanto

Nakanishi

3-COM

Acer

Adidas

Costco

AST Research

UPS

Nordstrom

Venture Stores

Renault

Wherehouse

Ross Stores

Yamaha

Johnson & Johnson

Bassett Walker

Beach Products

Bell Canada

Builders Square

Club Price

Collins & Aikman

American Tobacco

Kohls

National Semiconductor

Atlantic Food Service

Red River Army Base

Elder Beerman

Roche Biochemical

Woolworths

Libbey Owens Ford

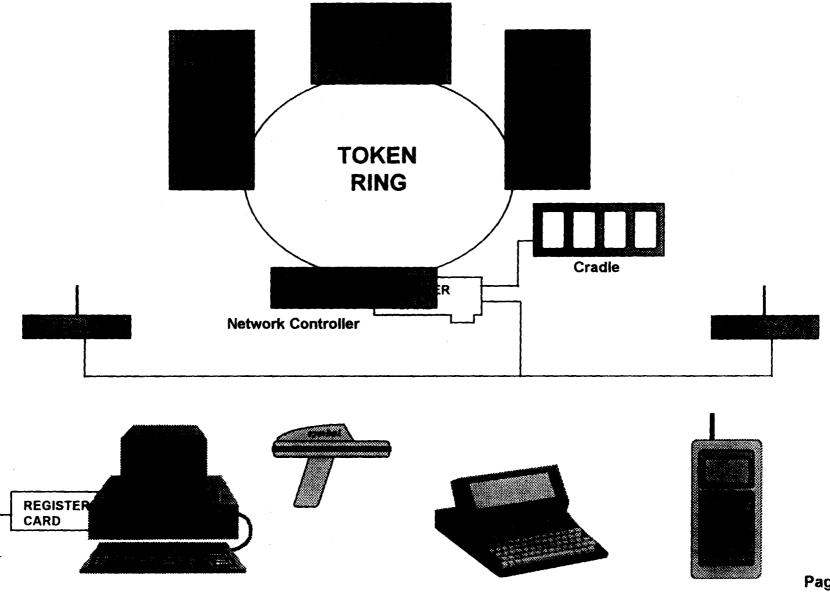
Retailing In The 90s

The Dominant Technologies That Will Drive The Industry Are:

- Wireless Communications
- Distributing Processing

Wireless Store Configuration

The total system investment is substantial



Summary

- Wireless LANs and the business applications they support have become an important part of the U.S. economic infrastructure:
 - 2000 Wal*Mart stores with 29 terminals per store
 - 2200 Kmart stores with 10 terminals per store
 - 450 Mervyn's Stores with 20 wireless registers per store
 - Test by Telxon and United Airlines at O'Hare Airport
 - A hundred other success stories
- The Commission should acknowledge and encourage success of the Part 15 industry and:
 - Protect shared use of this band by unlicensed users;
 - Require LMS services to identify another spectrum.